**INSTRUCTIONS**

1) **Complete this form.** This information is needed for the transfer, tracking and receipting.
2) **Give this form to your Broker.** Your broker will arrange for the transfer of shares to the Georgian Bay Forever investment account. Georgian Bay Forever cannot initiate the transfer. If you do not have a broker, fax or scan this form directly to your investment firm.
3) **Send a copy of the form to our broker (or ask your broker to do this):**
   Monarch Wealth Securities Inc
   Phone: (416) 866 8600
   Fax: (416) 866 8123
   E-mail:
   gbfdonations@monarchwealth.ca


Georgian Bay Forever

**PO Box 75347**
**Leslie Street**
**Toronto, ON**
**M4M 1B3**

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**Georgian Bay Forever**
**Charitable Registration Number:**
**89531 1066 RR0001**

GEORGIAN BAY FOREVER
KEEP IT FRESH

Thank you for supporting Georgian Bay Forever with a gift of securities. Transferring securities (stocks, bonds, and mutual funds) is simple and may result in significant tax savings for you.

## Donor Information

Name: _____

Address: _____

City: _____ Prov: _____ P/C : _____

Phone: _____ E-mail: _____

## Donor's Broker Information

Company Name: _____

Broker Name: _____

City: _____ Prov: _____ P/C: _____

Phone: _____ E-mail: _____

Fax: _____

## Securities to be transferred

From Account # _____

_____ of _____
# or amount — Name of security

_____ of _____
# or amount — Name of security

## Transfer Securities free to:

Georgian Bay Forever, Investment Account QC1-1384-C
Monarch Wealth Securities Inc, FINS # VO62 CUID HAYV

I authorize this transfer as a charitable donation to Georgian Bay Forever. I agree that Georgian Bay Forever, or its agent, may contact my broker for the purpose of concluding this transaction.

_____ _____
Signature of Donor/Client — Date

Additional Comments/Instructions

**Your Donation Receipt**
The value of the gift is determined by the fair market value of the stock on the exact date the transfer is officially received and completed by our broker, Monarch Wealth Securities.